

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ILLINOIS

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Everett's Automotive, LLC

2. All other names debtor used in the last 8 years

DBA Midas Auto Service Experts

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 45-3045550

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

656 West Lincoln Highway  
Chicago Heights, IL 60411

Number, Street, City, State & ZIP Code

Cook

County

3630 North Harlem Avenue  
Unit 205  
Chicago, IL 60634

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **Everett's Automotive, LLC** Case number (if known) \_\_\_\_\_  
Name

**7. Describe debtor's business**

*A. Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☒ None of the above

*B. Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

*C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.*  
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

*Check one:*

- ☐ Chapter 7  
☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).  
☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ A plan is being filed with this petition.  
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.  
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- ☒ No  
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Everett's Automotive, LLC**  
Name

Case number (if known)

**11. Why is the case filed in this district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

**Where is the property?**

Number, Street, City, State & ZIP Code

**Is the property insured?**

☐ No

☐ Yes. Insurance agency

Contact name

Phone

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

**15. Estimated Assets**

☒ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

**16. Estimated liabilities**

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☒ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **Everett's Automotive, LLC**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **March 13, 2017**  
MM / DD / YYYY

**X /s/ Andrea Brown**  
Signature of authorized representative of debtor  
  
Title **Member**

**Andrea Brown**  
Printed name

**18. Signature of attorney** **X /s/ Joel A. Schechter**  
Signature of attorney for debtor

Date **March 13, 2017**  
MM / DD / YYYY

**Joel A. Schechter**  
Printed name

**Law Offices of Joel A. Schechter**  
Firm name

**53 West Jackson Blvd  
Suite 1522  
Chicago, IL 60604**  
Number, Street, City, State & ZIP Code

Contact phone **312-332-0267**

Email address **joelschechter@covad.net**

**3122099**

Bar number and State

Debtor Everett's Automotive, LLC  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING** – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 13, 2017

MM/DD/YYYY

X   
Signature of authorized representative of debtor

Andrea Brown

Printed name

Title Member

**18. Signature of attorney**

X

  
Signature of attorney for debtor

Date March 13, 2017

MM/DD/YYYY

Joel A. Schechter  
Printed name

Law Offices of Joel A. Schechter  
Firm name

53 West Jackson Blvd  
Suite 1522  
Chicago, IL 60604

Number, Street, City, State & ZIP Code

Contact phone 312-332-0267

Email address joelschechter@covad.net

3122099

Bar number and State

**Fill in this information to identify the case:**

Debtor name **Everett's Automotive, LLC**  
 United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Advance Auto Parts P.O. Box 742063 Atlanta, GA 30374		parts vendor				\$3,722.06
Altus Global Trade Solutions 2400 Veterans Blvd., Suite 300 Kenner, LA 70062		advance for payroll taxes				\$27,216.25
Amtrust North America 800 Superior Avenue E P.O. Box 6939 Cleveland, OH 44114		Workers' Compensation Policy TWC3492487 premiums				\$1,738.00
Appraisal Management Research Co. 110 1/2 East 8th Street Rochester, IN 46975		real estate tax appeal services				\$3,486.63
ASY, LLC 3618 North Halsted Chicago, IL 60613		unpaid rent				\$51,869.60
Autozone c/o A.G. Adjustments, Ltd. 740 Walt Whitman Road Melville, NY 11747		parts vendor				\$1,439.51
Can Capital 2015 Vaughn Blvd., Building 500 Kennesaw, GA 30144		merchant processing loan				\$31,140.00

Debtor **Everett's Automotive, LLC**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Champion Energy, LLC 1500 Rankin Road Suite 200 Houston, TX 77073		utility services				\$1,846.67
Illinois Department of Revenue P.O. Box 64338 Chicago, IL 60664-0338		IL 941				\$2,957.82
Illinois Department of Revenue P.O. Box 64338 Chicago, IL 60664-0338		sales tax liability				\$16,815.09
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346		941				\$40,092.89
LEAF P.O. Box 742647 Cincinnati, OH 45274		vending machine				\$4,800.00
Liberty Bank & Trust Special Assets Department 6600 Plaza Drive, 6th Floor New Orleans, LA 70127				\$255,346.81	\$0.00	\$255,346.81
Loan Me P.O. Box 5645 Orange, CA 92863		receivables factoring				\$55,997.70
O'Reilly Automotive, Inc. P.O. Box 9464 233 South Patterson Springfield, MO 65801		parts vendor				\$975.97
Schulz Motor Parts 760 South Halsted Street Chicago Heights, IL 60411		parts vendor				\$26,736.07
Stone Wheel, Inc. 7675 South Quincy Street Willowbrook, IL 60527		parts vendor				\$5,411.80

Debtor **Everett's Automotive, LLC**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
TBC Corporate/Midas International Attn: Michael Bukowski 823 Donald Ross Road North Palm Beach, FL 33408		franchise fees				\$35,874.97
U.S. Auto Force 425 Better Way Appleton, WI 54915		parts vendor				\$4,211.30
Yellowstone Capital One Evertrust Plaza, Suite 1401 Jersey City, NJ 07302		merchant processing loan				\$20,194.20



Advance Auto Parts  
P.O. Box 742063  
Atlanta, GA 30374

Altus Global Trade Solutions  
2400 Veterans Blvd., Suite 300  
Kenner, LA 70062

Amtrust North America  
800 Superior Avenue E  
P.O. Box 6939  
Cleveland, OH 44114

Andrea Brown  
3630 North Harlem Avenue  
Unit 205  
Chicago, IL 60634

Appraisal Management Research Co.  
110 1/2 East 8th Street  
Rochester, IN 46975

Arrow Uniform-Taylor, LLC  
6400 Monroe Blvd.  
Taylor, MI 48180

ASY, LLC  
3618 North Halsted  
Chicago, IL 60613

Autozone  
c/o A.G. Adjustments, Ltd.  
740 Walt Whitman Road  
Melville, NY 11747

Can Capital  
2015 Vaughn Blvd., Building 500  
Kennesaw, GA 30144

Champion Energy, LLC  
1500 Rankin Road  
Suite 200  
Houston, TX 77073

Champion Energy, LLC  
4749 Solutions Center  
Chicago, IL 60677

Heritage Crystal Clean  
2175 Point Blvd., Suite 375  
Elgin, IL 60123

Heritage Crystal Clean  
13621 Collections Center Drive  
Chicago, IL 60693

Illinois Department of Revenue  
P.O. Box 64338  
Chicago, IL 60664-0338

Illinois Department of Revenue  
100 West Randolph St., #7-400  
Chicago, IL 60601

Illinois Department of Revenue  
P.O. Box 19006  
Springfield, IL 62794

Internal Revenue Service  
PO Box 7346  
Philadelphia, PA 19101-7346

Internal Revenue Service  
Ogden, UT 84201

James M. Teper  
Patzik, Frank & Samotny Ltd.  
150 South Wacker Drive, Suite 1500  
Chicago, IL 60606

LEAF  
P.O. Box 742647  
Cincinnati, OH 45274

Liberty Bank & Trust  
Special Assets Department  
6600 Plaza Drive, 6th Floor  
New Orleans, LA 70127

Loan Me  
P.O. Box 5645  
Orange, CA 92863

Loan Me  
1900 South State College Blvd.  
Suite 300  
Anaheim, CA 92806

MSM  
P.O. Box 5065  
Buffalo Grove, IL 60089

Murad Guiragossian  
1069 West 14th Place, #122  
Chicago, IL 60608

O'Reilly Automotive, Inc.  
P.O. Box 9464  
233 South Patterson  
Springfield, MO 65801

O'Reilly Automotive, Inc.  
P.O. Box 1156  
233 South Patterson  
Springfield, MO 65801

Paramount Readers Service  
P.O. Box 771747  
Lakewood, OH 44107

Ricardo F. Chaquinga  
7501 North Western Avenue  
Chicago, IL 60645

RMM Auto Services, Inc.  
7501 North Western Avenue  
Chicago, IL 60645

Schulz Motor Parts  
760 South Halsted Street  
Chicago Heights, IL 60411

Sluiter Auto Electric, Inc.  
15 West 168th Street  
South Holland, IL 60473

Stacy Everett  
205 Lester Road  
Park Forest, IL 60466

Stone Wheel, Inc.  
7675 South Quincy Street  
Willowbrook, IL 60527

TBC Corporate/Midas International  
Attn: Michael Bukowski  
823 Donald Ross Road  
North Palm Beach, FL 33408

TBC Corporate/Midas International  
Attn: Chris Ungerer  
4300 TBC Way  
Palm Beach Gardens, FL 33410

U.S. Auto Force  
425 Better Way  
Appleton, WI 54915

U.S. Auto Force  
7984 Solutions Center  
Chicago, IL 60677

Yellowstone Capital  
One Evertrust Plaza, Suite 1401  
Jersey City, NJ 07302

United States Bankruptcy Court  
Northern District of Illinois

In re Everett's Automotive, LLC

Debtor(s)

Case No.

Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Everett's Automotive, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [Check if applicable]

March 13, 2017

Date

  
Joel A. Schechter 3122099

Signature of Attorney or Litigant  
Counsel for Everett's Automotive, LLC  
Law Offices of Joel A. Schechter  
53 West Jackson Blvd  
Suite 1522  
Chicago, IL 60604  
312-332-0267 Fax: 312-939-4714  
joelschechter@covad.net